



Installation Guide



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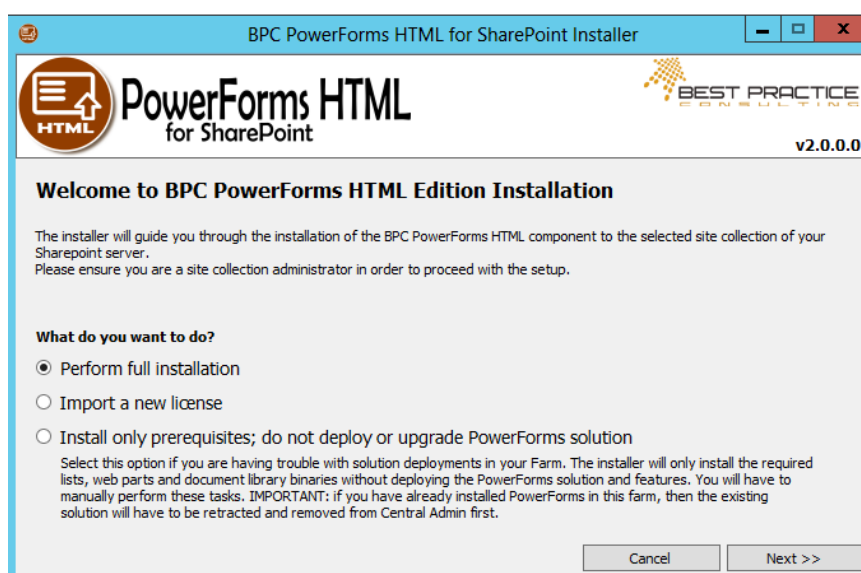
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1. Running the Installer

1. Login to the server as a Farm and Site Collection administrator so that you have sufficient privileges to deploy solutions and features. Extract the installation archive to a local drive. Right click the *BPC.PowerWebForms.Setup.exe* file for SharePoint 2007 and 2010 or the *BPC.PowerWebForms2013.Setup.exe* file for SharePoint 2013 and select "Run As Administrator" to start the installation process.

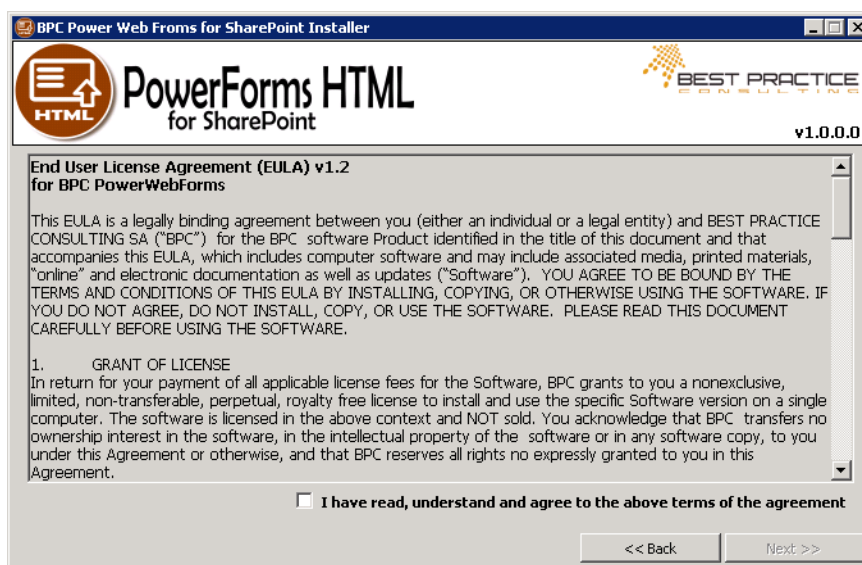
NOTE: The SharePoint timer service must be running on all Web Front End and Application servers in the Farm for BPC PowerForms HTML to be installed.

2. Select "Perform full installation" under "What do you want to do?" Click "Next" on the Installation Wizard welcome page.



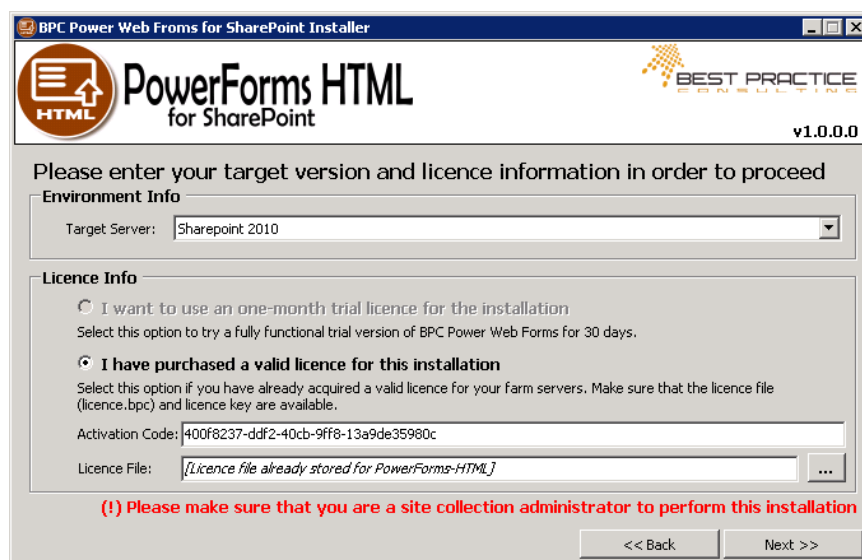
Alternately select "Install only prerequisites ..." if you are having trouble with automated solution deployments in the target farm. In this case the installer will only install the required lists, web parts and document library binaries without deploying the BPC PowerForms solution and features. You will have to perform these tasks through Central Administration after the installation finishes. IMPORTANT: If BPC PowerForms is already installed in the target farm, then the existing solution must be retracted and removed through Central Administration.

3. Read the End-User License Agreement carefully. You must check the "I have read, understand and agree to the above terms of the agreement" checkbox for the installer to continue. Click "Next".

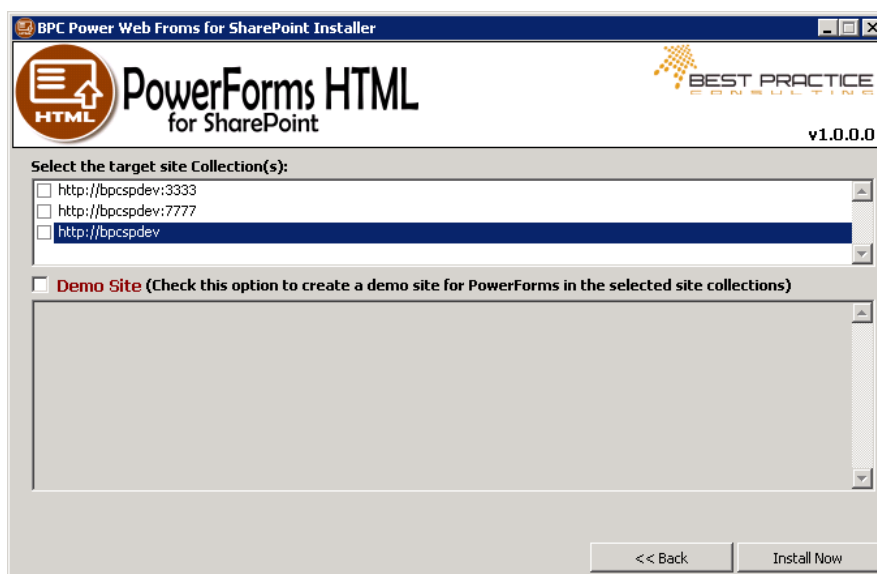


4. Select the target SharePoint Version for the installation from the "Target Server" combo box. Choose your license info between trial and commercial licenses.

If you select trial, the installer will configure for you a fully functional trial version that will remain operational for 30 days. If you select the commercial license, you will need to have available your activation code and the license file (in a folder accessible from the server). Type your activation code in the "Activation Code" text box. Find your license file by using the "..." button next to the "License File" textbox. Click "Next".



5. Select the target site collection for this installation from the "Site Collection URL" list box and click "Install Now" for the installation to begin.



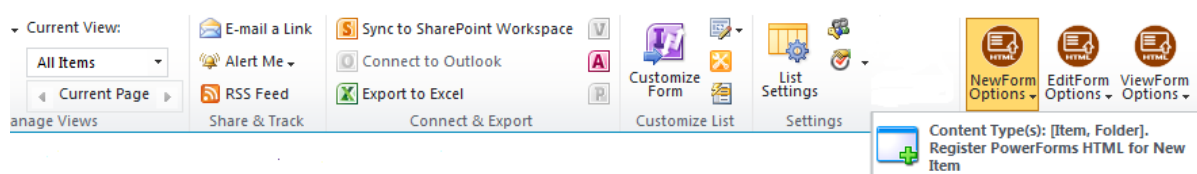
If you check the "Demo Site" check box a demo site for BPC PowerForms HTML will automatically be created by the installer in the target site collection. The site contains several custom lists with BPC PowerForms HTML enabled. The list forms demonstrate a wide range of BPC PowerForms HTML capabilities and can be used as development examples, providing a jump start for your own forms.

After a while the *Installation Completed* message will appear. Click the "Close" button to conclude the installation.

2. Activating PowerForms HTML

2.1 SharePoint 2010 / 2013

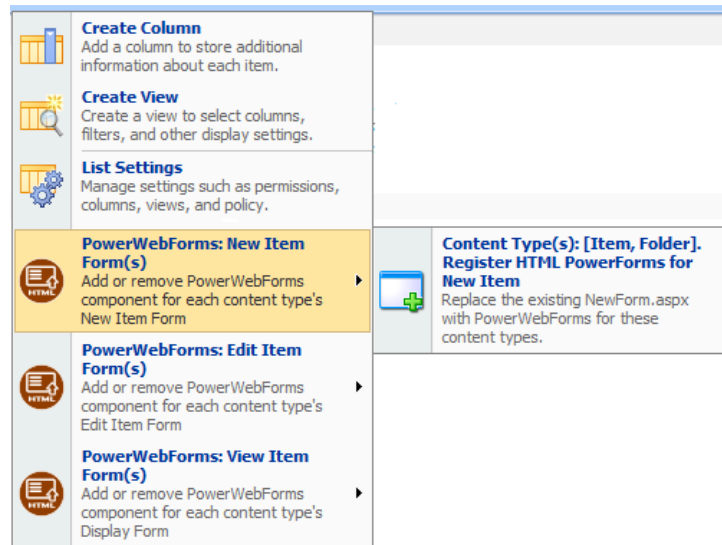
To activate PowerForms HTML in a SharePoint 2010 or 2013 custom list or document library, new options are installed in the "List" or "Library" Ribbon area. Select the "Register PowerForms HTML for New (Edit, View) Item" to create an initial PowerForms HTML form.



2.2 SharePoint 2007 / WSS 3.0

To activate PowerForms HTML in a SharePoint 2007 (or wss 3.0) custom list or document library, new options are installed in the "Settings" menu of each custom

list or document library. Select the *“Register PowerForms HTML for New (Edit, View) Item”* to create an initial PowerForms HTML form.



After activation, a default PowerForms HTML form will open when accessing the New or Edit functions of the Custom List / Document Library. You are ready to start designing your forms.

3. Installing to an additional site collection

To install PowerForms HTML to an additional site collection just re-run the installer and select the appropriate site collection at step 5.

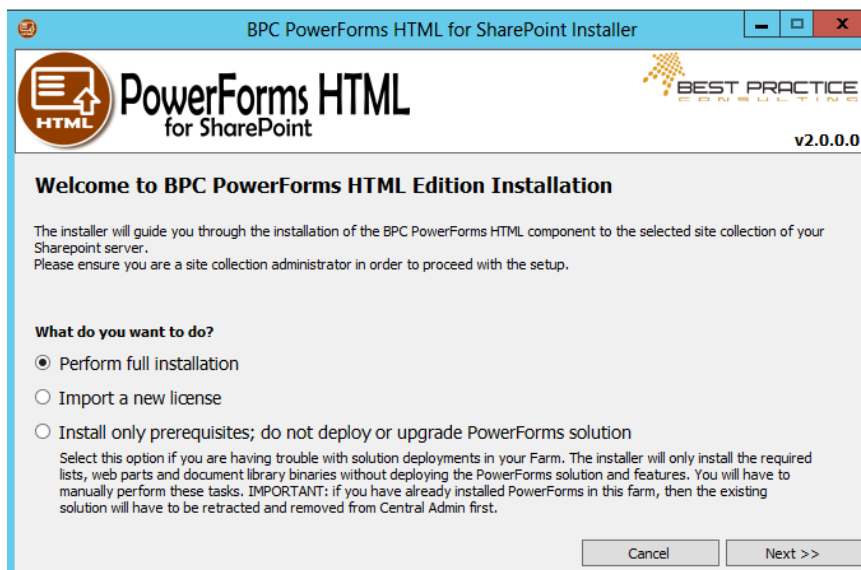
4. Upgrading an existing installation

To upgrade an installed version of PowerForms HTML run the new installer (check the version on the lower right corner of the wizard headers). The installer will perform an in place upgrade of PowerForms HTML.

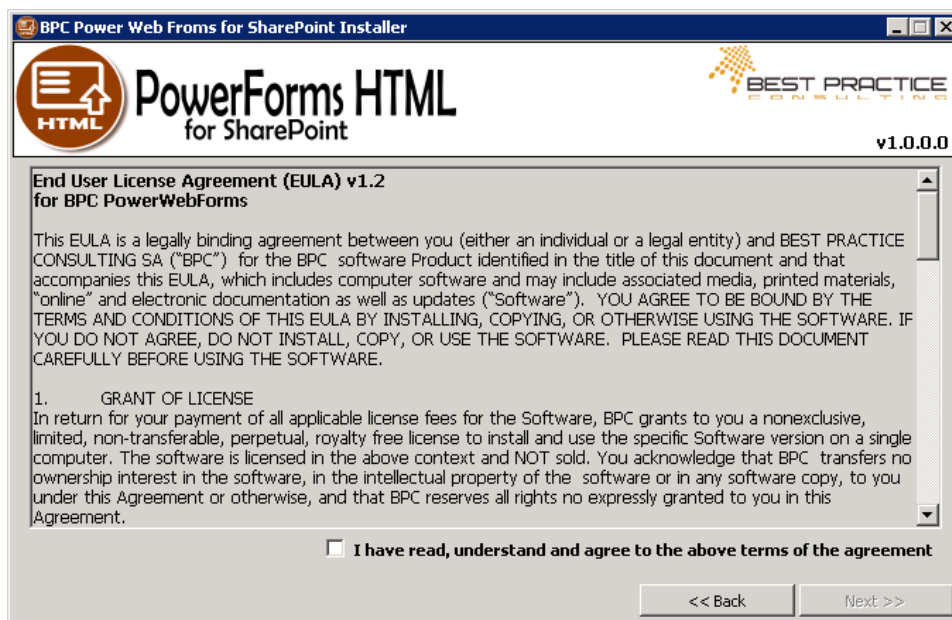
5. Upgrading the license

To upgrade an installed or expired trial license, re-run the installer.

1. Select "Import a new license" under "What do you want to do?" and press on the "Next" button.



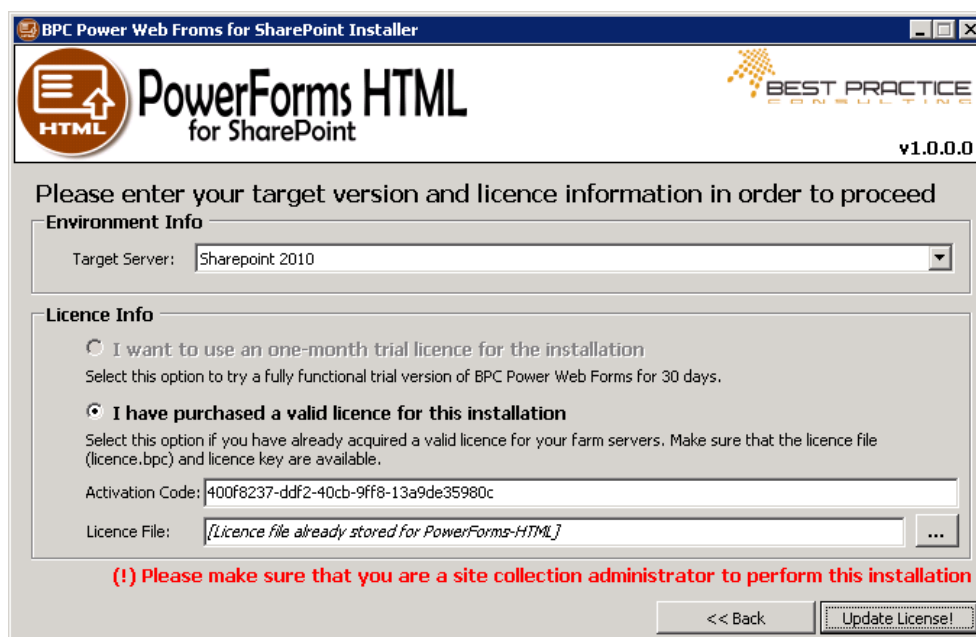
2. Once again, read the End-User License Agreement carefully. You must check the "I have read, understand and agree with the above terms" checkbox to continue the installation process. Click on the "Next" button.



3. Select the target SharePoint version for the installation from the "Target Server" combo box.

You will need to have available your activation code and the license file (in a folder accessible from the server). Type your activation code in the "Activation Code" text

box. Find your license file by using the “...” button next to the “License File” textbox. Click “Update License!”.



6. Uninstalling

If you need to uninstall PowerForms HTML you must perform the following steps:

1. go to the Site Collection Features and deactivate the PowerForms HTML feature
2. go to Central Administration Solution management and retract the PowerForms HTML solution.
3. manually delete the BPC PowerForms HTML demo site if you had it created during the installation process

If you have deployed PowerForms HTML to more than once Site Collections in the farm repeat step one for all those Site Collections.

7. Getting Support

Knowledge Base

Visit our Knowledge Base at <http://www.bpc-components.com> to gain insight on how to use some of BPC PowerForms HTML more advanced features in articles that contain step by step detailed information.

Forums

The forums (<http://www.bpc-components.com/forums>) is the best place to share information, get support and suggestions as well as propose new features for BPC PowerForms HTML.

Blog

We periodically update our Blog (<http://www.bpc-components.com/blog>) with tutorials, guides and interesting information about BPC Products including PowerForms HTML.

Mail Support

If you have an active Software Assurance and Basic Support pack please contact us at support@bpc-components.com mentioning your issues and your activation code.